

**Title:**

**Adherence improvement in patients with ulcerative colitis: a multidisciplinary consensus document**

**Authors:**

Francesc Casellas, Yago González-Lama, Daniel Ginard Vicens, Santiago García-López, Fernando Muñoz, Laura Marín Sánchez, Laura Camacho, Ana Cabez, Pilar Fortes, Susana Gómez, Pablo Bella Castillo, Manuel Barreiro-de Acosta

DOI: 10.17235/reed.2021.8130/2021

Link: [PubMed \(Epub ahead of print\)](#)

**Please cite this article as:**

Casellas Francesc, González-Lama Yago , Ginard Vicens Daniel, García-López Santiago, Muñoz Fernando , Marín Sánchez Laura, Camacho Laura, Cabez Ana, Fortes Pilar, Gómez Susana, Bella Castillo Pablo, Barreiro-de Acosta Manuel. Adherence improvement in patients with ulcerative colitis: a multidisciplinary consensus document. Rev Esp Enferm Dig 2021. doi: 10.17235/reed.2021.8130/2021.

*This is a PDF file of an unedited manuscript that has been accepted for publication. As a service to our customers we are providing this early version of the manuscript. The manuscript will undergo copyediting, typesetting, and review of the resulting proof before it is published in its final form. Please note that during the production process errors may be discovered which could affect the content, and all legal disclaimers that apply to the journal pertain.*

## **Adherence improvement in patients with ulcerative colitis: a multidisciplinary consensus document**

Francesc Casellas<sup>1</sup>, Yago González-Lama<sup>2</sup>, Daniel Ginard Vicens<sup>3</sup>, Santiago García-López<sup>4</sup>, Fernando Muñoz<sup>5</sup>, Laura Marín Sánchez<sup>6</sup>, Laura Camacho<sup>7</sup>, Ana Cabez<sup>8</sup>, Pilar Fortes<sup>8</sup>, Susana Gómez<sup>8</sup>, Pablo Bella Castillo<sup>9</sup>, Manuel Barreiro-de Acosta<sup>10</sup>

1 Unidad de Atención Crohn-colitis. Servicio de Aparato Digestivo. Hospital Universitari Vall d'Hebron, Barcelona, Spain.

2 Unidad Enfermedad Inflamatoria Intestinal. Hospital Universitario Puerta de Hierro-Majadahonda, Madrid, Spain.

3 Servicio Digestivo. Hospital Universitario Son Espases, Palma de Mallorca, Spain.

4 Servicio Digestivo. Hospital Universitario Miguel Servet, Zaragoza, Spain.

5 Aparato Digestivo. Complejo Asistencial Salamanca, Salamanca, Spain.

6 Unidad Enfermedad Inflamatoria Intestinal. Hospital Universitario Germans Trias i Pujol, Badalona, Spain.

7 Hospital Universitario Virgen de la Victoria, Málaga, Spain.

8 Departamento médico de Pfizer, Madrid, Spain.

9 Secretario. Confederación ACCU, Madrid, Spain.

10 Unidad Enfermedad Inflamatoria Intestinal. Hospital Clínico Universitario de Santiago de Compostela, Spain.

### **Author for correspondence:**

Dr. Francesc Casellas

Unidad de Atención Crohn-colitis

Servicio de Aparato Digestivo

Hospital Universitari Vall d'Hebron

Pso. Vall d'Hebron, 119-129

ES-08035 – Barcelona

Email: fcasellas@vhebron.net

**Abstract:**

**Objectives:** 1) To analyze evidence about poor adherence / non-adherence including their prevalences, associated factors, and interventions in ulcerative colitis (UC) patients; 2) To provide a framework to improve poor adherence / non-adherence.

**Methods:** A qualitative approach was applied. A literature review was performed using Medline. Primary searches were performed with Mesh and free texts to identify articles that analyzed prevalence, causes, associated factors, and interventions designed to improve poor adherence/ non-adherence in UC patients. The studies' quality was evaluated using the Oxford scale. The results were presented and discussed in a nominal group meeting, comprising a multidisciplinary committee of six gastroenterologists, one psychologist, one nurse, and one patient. Several overarching principles and recommendations were generated. A consensus procedure was implemented via a Delphi process during which each committee member produced a score ranging from 0 = totally disagree to 10 = totally agree. Agreement was considered if at least 70% of the participants voted  $\geq 7$ .

**Results:** The literature review included 75 articles. Non-adherence rates ranged from 7%-72%. We found a great variability in the methods employed to assess adherence, associated factors, and interventions designed to improve adherence. Overall, eight overarching principles and six recommendations were generated, all of them achieving the pre-established agreement level, including, among others, the identification, classification, and management of non-adherence.

**Conclusions:** Poor adherence / non-adherence are common in UC patients, being a relevant clinical concern. Health professionals should address this issue and actively involve the patients in implementing effective and individualized interventions to improve adherence.

**Key words:** Ulcerative colitis. Adherence. Prevalence. Associated factors. Interventions. Delphi.

## INTRODUCTION

Ulcerative colitis (UC) is a relapsing inflammatory bowel disease (IBD) that often requires medical treatment to ensure remission<sup>1</sup>. As the spectrum of IBD treatments continues to expand, choosing the most appropriate therapy for the patient is thus rendered more challenging<sup>2</sup>.

Adherence is generally optimal in short-term diseases, which are characterized by one or several symptoms whose appearance is predictable and continuous. The opposite is encountered in diseases that run an unpredictable course, with long periods of low activity, during which the advantages of taking drugs are at times difficult to appreciate. These are situations in which therapeutic adherence must be ensured, and an optimal patient-doctor relationship is most likely the cornerstone of any strategy designed to improve or ensure adherence<sup>3</sup>.

According to the world health organization (WHO), adherence, is defined as: "The extent to which a person's behavior, such as taking medication, following a diet, and executing lifestyle changes, aligns with agreed recommendations from a health care provider". However, there are different methods to define and measure adherence<sup>4</sup>.

Treatment adherence in UC patients, regardless of the definition and method applied to measure adherence, has been associated with better health outcomes by lowering the risks of flares, surgery requirements, hospitalizations, and colorectal cancer occurrences<sup>5</sup>. When maintained, disease remission is associated with lower healthcare costs and quality of life improvements<sup>5, 6</sup>. Non-adherence is common in UC patients, with rates up to 50%<sup>7</sup>. In a review pertaining to factors influencing patients' adherence, patients' own beliefs about the medications and doctor-patient discordances emerged as the most relevant ones<sup>7</sup>. On the other hand, non-adherence was revealed to increase the probability of relapse by a factor four, and it was associated with poor quality of life (QoL), loss of response to tumor necrosis factor (TNF) inhibitors, and higher disability, morbidity, mortality, and costs<sup>8, 9</sup>.

Improving patients' medication adherence is a major challenge for physicians involved in UC care. Understanding the patients in terms of their sociodemographic profiles, disease profiles, personal habits, and medication-taking behaviors could be the first step towards improving medication adherence. Indeed, by adopting patient-tailored

interventions, the physicians can ensure that the patients receive the full benefits of their medication, thereby achieving disease remission<sup>10</sup>.

Taking all the above into consideration, our project primarily sought to analyze adherence issues in UC patients, and secondarily to search for improved opportunities to further promote adherence.

## **METHODS**

**Design.** This was a qualitative work, based on a literature review, the consensus of a multidisciplinary committee of health professionals, and the opinion of an UC patient. The project was carried in accordance with the Good Clinical Practice regulations.

**Selection of the expert health professionals and patient.** A multidisciplinary committee of health professionals comprising six gastroenterologists with a broad range of experience in IBD, one nurse, one psychologist, and one patient was established. The selection criteria for health professionals were: a) demonstrated experience in UC; b) interest in UC; c) representativeness of the hospital type and care level. On the other hand, concerning the patient selection, we contacted the association of patients with Crohn's disease and ulcerative colitis (ACCU), requesting their participation. The association designated the expert patient.

**Literature review.** With the help of an expert documentalist, a narrative literature review in Medline was performed using PubMed's Clinical Queries tool, along with individual searches using Mesh and free text terms up to September 2020, which was then updated for publishing purposes in February 2021. Our aim was to identify articles describing adherence levels to UC treatment, recommendations, and other care processes like follow-up visits, assessment methods including definitions, criteria, and thresholds, as well as determinants of nonadherence, in addition to interventions to improve adherence. Only meta-analyses, systematic literature reviews (SLRs), randomized clinical trials, observational and qualitative studies were accepted. Two reviewers independently selected articles and collected data. Evidence and result tables were generated. Study quality was assessed using the 2011 Oxford scale.

**Nominal group meeting.** The results of the literature review were presented and discussed in a nominal group meeting. Thereafter, the health professionals and patient

proposed several overarching principles and recommendations to further increase therapeutic adherence in UC patients.

**Delphi.** The overarching principles and recommendations were submitted to a Delphi process, during which the expert health professionals and patient produced each a score ranging from 0=totally disagree to 10=totally agree. Agreement was considered if at least 70% of participants voted  $\geq 7$ . When the agreement level was  $<70\%$ , we re-evaluated the principle and, if appropriate, re-edited and voted in a second Delphi round.

**Statistical analysis and final document edition.** Delphi results were expressed as percentages. The results of the narrative literature review, decisions of the nominal group, and Delphi outcomes were integrated into a draft document that was circulated among the experts for final assessment and comments.

## RESULTS

### Prevalence of poor adherence / non-adherence in UC

We found several SLRs and meta-analyses that highlighted the relevant non-adherence rate in UC patients, which may differ depending on study design, follow-up time, methodology applied to assess adherence, data sources, treatment types, and patients<sup>7, 11, 12</sup>. Non-adherence rates ranged from 7%-72%, with most studies reporting 30%-45% of patients being non-adherent to treatment<sup>7, 11, 12</sup>. While most of the studies analyzed adherence to pharmacological drugs<sup>4, 13</sup>, there were others that assessed adherence to diet<sup>14</sup>, exercise, or follow-up visits<sup>15</sup>.

### Methods to measure adherence

No standardized adherence definition has so far been accepted. Several methods to measure adherence exist (Table 1), based on different definitions, items, thresholds, and intervals<sup>4</sup>. They include direct observation, self-reported methods like scales or questionnaires, as well as biological sample monitoring<sup>4, 16</sup>. Most methods are generic, while some others have been specifically designed for UC patients, using specific tools or adaptations<sup>17</sup>.

Concerning generic methods to evaluate adherence in UC patients (Table 2), some of them are based on medicine counts like the medication possession ratio<sup>12</sup>, percentage

of days covered<sup>12</sup>, or medication refill adherence. There are also scales, including the medication adherence report scale<sup>4</sup>, visual analogue scales<sup>4</sup> or forget medicine scale<sup>4</sup>. For evaluating adherence, one of the most widely used scales is the 4-item and particularly the 8-item Morisky medication adherence scales<sup>4, 18, 19</sup>. Other methods include questionnaires like the beliefs about medication questionnaire<sup>20</sup> and, as exposed previously, structured interviews mostly carried out by a trained nurse<sup>21</sup>, as well as patient medication diaries.

There are specific methods to measure adherence in UC patients, designed *ad-hoc*, mainly involving questionnaires. It should be noted that many questionnaires were not validated<sup>13, 17, 22, 23</sup>, like the compliance questionnaire, which is composed of five questions, such as easy access to prescription, ability to recognize relapse, following doctor's advice, ability to self-manage in the acute phase, and adherence to 5-aminosalicylic acid treatment with dichotomized answers<sup>13</sup>. In another study, a trained interviewer asked open-ended questions designed to elicit patients' adherence to their medications and classified them as either total adherence or intermittent non-adherence<sup>23</sup>. Other researchers used direct questions on adherence that was defined as the completion of 80% or more of the weekly or every other week's supplies<sup>22</sup>. There have been published formulas to calculate adherence as well<sup>24</sup>. We also identified one study that measured non-adherence based on medication interruption due to patient-driven circumstances<sup>25</sup>.

Finally, there is little information about the proper frequency at which adherence should be assessed.

#### **Determinants of poor / nonadherence and interventions to improve adherence**

Our review identified multiple associated with poor / nonadherence. Some are non-modifiable, whereas others could be modified. Table 3 summarizes these factors and depicts improvement strategies.

These factors are related to patients' characteristics, yet with some of them generating conflicting results like gender<sup>4</sup> or age<sup>4</sup>. Others were more steadily associated with non-adherence, such as patients' psychological problems or personality issues like fears and forgetfulness<sup>11, 26</sup>. Like other chronic conditions, socio-economic aspects have also been associated with non-adherence<sup>10, 16</sup>. Besides, the patient environment,

*i.e.*, social stigma, may be a strong factor favoring worse adherence outcomes<sup>23</sup>, as well as inequities in health systems and local organizations<sup>4, 23</sup>. As expected, adherence is likewise influenced by UC treatment characteristics<sup>6, 23, 27</sup>. Many articles have observed lower adherence rates when using complex therapeutic regimens<sup>6</sup>, depending on the formulation (rectal vs. oral)<sup>28</sup>, long delay to response<sup>23</sup>, or other concomitant medications. Similarly, some UC characteristics, such as disease activity or severity, have definitely been associated with non-adherence. Finally, other factors linked to physicians' features and physician-patient relationships have been addressed in poor adherence cases, such as the lack of shared decision-making<sup>4, 29, 30</sup>.

On the other hand, different interventions have been described in the literature that were designed to improve adherence to treatments and other aspects like follow-up visits for UC patients. Interventional approaches are usually classified into four categories, including educational, behavioral, cognitive-behavioral, and multicomponent interventions. Besides, some interventions require an active involvement of health professionals (IBD nurses, gastroenterologists, or others)<sup>17, 31-33</sup>, while others are more patient-centered and employ digital health technologies like websites or mobile applications<sup>34-36</sup>. The quality of these studies is highly variable, yet generally poor / moderate; although no direct and valid comparisons of these studies have been performed, multicomponent interventions have provided the strongest evidence for further promoting adherence. Notably, not all of the published interventions demonstrated efficacy<sup>37</sup>; as such, clinic visit frequency was not associated with better patient adherence to medications or blood sampling<sup>15</sup>.

The efficacy of skilled IBD nurse interventions, with most of them using multicomponent interventions, in the overall disease management has been extensively described, yet including several methodological limitations<sup>17, 21, 32, 33</sup>. Different studies have demonstrated a decrease in health care utilization, such as emergency rooms and unscheduled clinic visits, or an improvement in quality of life and self-management skills. We found a wide variety of skilled IBD nurse interventions that were designed to improve UC outcome and treatment adherence, including telephone calls, dedicated email messages, face-to-face interviews, educational activities, or specific programs for the transition from pediatric to adult consultations



17, 21, 31.

Another essential intervention source is the e-Health domain. E-Health refers to the use of novel information and communication technologies for health. The improvement in medication adherence based on these interventions in UC patients is somewhat controversial. Some studies have failed to depict any effect on adherence<sup>34</sup>, whereas many others have revealed significant improvements<sup>22, 34, 35</sup>. For UC patients, e-Health interventions, which usually consist of multicomponent interventions, are set up through different digital technologies, including websites. However, some experiences have been made in the context of telemedicine or through mobile applications (apps)<sup>36</sup>. They include specific training modules focused on adherence, information about treatments, or strategies to enhance medication adherence<sup>13, 35</sup>. On the other hand, in recent years, there has been an increased and specific interest in telemedicine, especially due to the COVID-19 pandemic. In many studies involving UC patients, telemedicine has been implemented as a complement to regular clinical consultation, in order to facilitate self-management and disease management<sup>22, 34</sup>. Similarly to websites or apps, a great variability in the content and characteristic of the interventions to improve adherence exists, which also includes telemedicine, with promising results obtained with the latter<sup>22, 35</sup>.

Along with e-Health interventions, motivational interviews (MIs) have emerged as an effective tool to increase adherence in UC patients<sup>21, 38</sup>. These interviews consist of providers communicating in supportive, caring, and empathic ways to resolve a patient's ambivalence for health behavior changes<sup>39</sup>. A comprehensive SLR published in 2017 revealed that MI interventions were related to positive outcomes in terms of therapeutic adherence. In line with MIs, psychotherapy as an intervention to promote medication adherence has shown promising results, but which must still be validated in further trials<sup>40</sup>.

### **Overarching principles and recommendations**

The panel generated a framework for the adherence approach, consisting of eight overarching principles and six recommendations (Table 4), with all of them reaching the predefined agreement level in the first Delphi round.

The committee totally agreed on recognizing non-adherence as a common and relevant issue in UC, concerning above all medications, but also follow-up visits, screenings, and lifestyle recommendations, as well. Therefore, it must be addressed in daily practice and involve both health professionals and patients in order to improve adherence. In the view of the committee members, adherence should also be sought when prescribing medicines or planning medical visits<sup>30</sup>. If health professionals do not take into account patient features, preferences, and opinion, the risk of non-adherence is likely to increase. Patient preference is a key aspect of shared decision-making between patients and physicians<sup>41</sup>, while patient preferences for treatments often relate to dosing frequency. Therefore, incorporating patient preferences by offering different formulations like the option of once-daily or twice-daily dosing may effectively improve adherence.

In order to identify non-adherence, it is vital to know its causes and associated factors, as well as effective interventions to improve this condition. Given this context, the committee members have especially focused on patients in clinical remission. These patients may stop taking any medication and even attending follow-up visits, as they feel in good shape. However, if patients stop taking their medications, a disease flare may occur; restarting the same therapy does not necessarily translate into prompt clinical remission. Therefore, it is strongly recommended to systematically evaluate adherence in daily practice. Taking into account that different methods enable assessing adherence, while there is no evidence demonstrating that one is better than the others, the committee members reached a consensus in recommending using any of the methods reported in the literature. Although the evaluation of adherence to medications appears very relevant, UC management also comprises other issues, such as follow-up visits, undergoing tests, or lifestyle recommendations.

According to the committee, if non-adherence is detected, the healthcare professionals should attempt to identify possible causes and associated factors, especially modifiable factors. This is likely to be instrumental in selecting proper interventions. Similarly, it might be helpful to classify non-adherence according to the patient's intention into intentional and non-intentional, and according to its type into partial, sporadic, sequential, white coat compliance, or permanent. This should aim to

further involve and motivate patients. More specifically, when internality is present, a careful, empathetic, and detailed approach directed to the problem's origin is recommended. If this is impossible, different strategies have been reported aimed to avoid forgetfulness. Similarly, by assessing the non-adherence type, health professionals may be in the position to select more appropriate interventions. In this context, the committee would like to emphasize that the frequency of clinic visits is not directly associated with improved patient adherence to medication intake or blood sampling<sup>15</sup>; it may even cause the opposite of the desired effect. The active implication of the patient in UC management is actually the key point to improve adherence<sup>4, 29, 30, 42</sup>. This is a key point, given that in the current care model for chronic illnesses, a holistic and personalized attention should be provided. As reported in a previous publication, some issues concerning patients' empowerment, their active involvement in disease management, such as considering the patient's opinion for the decision-making appear to be vital, especially when different therapies are available or flexible clinical care is rendered possible<sup>41</sup>.

The committee highlighted the increased risk of non-adherence in UC patients during disease remission. In these cases, health professionals must reassure the patients and provide structured education on the relevance of continuous therapy, even in periods of well-being. Notably, such continuous therapy is aimed to prevent disease exacerbations.

Finally, the committee recognized the valuable role of IBD-skilled nurses in the overall UC management, especially in terms of adherence issues. As a result, and based on available evidence, this adherence concept should be included in nursing protocols.

## **DISCUSSION**

We have first critically reviewed different aspects relating to poor / non-adherence in UC patients, including their prevalence, associated factors, and interventions. Then, we have proposed a framework in order to identify and manage poor / non-adherence. For this purpose, a multidisciplinary committee analyzed the evidence available and generated a set of overarching principles and recommendations. The high agreement level depicted in the Delphi rounds reinforces the validity of the results.

One of the project's highlights is the high prevalence of poor adherence/ non-adherence in UC patients, particularly concerning patients in remission <sup>7, 11, 43</sup>. This is a relevant clinical problem, as poor adherence/ non-adherence is associated with poor outcomes in UC <sup>8</sup>. Therefore, non-adherence should be addressed in daily practice and managed appropriately <sup>14, 15</sup>. We would also like to emphasize that some methods to assess adherence may be too intrusive like metabolite determination, while others are not sufficiently reliable like visual analogic scales.

However, improving adherence is a challenging task. The committee has proposed several steps to successfully address and manage poor adherence/ non-adherence. The first one, is to be aware of and recognize that poor adherence /nonadherence is common in daily practice. Several methods have been proposed to measure adherence <sup>4, 17</sup>. As no standardized or globally accepted method exists, based on their experience and resources, the committee members simply recommend health professionals to select one method and implement it consistently. Likewise, in order to select the most appropriate intervention to improve this issue, health professionals involved in UC care must also identify the factors that are associated with poor adherence / non-adherence. These factors are often related to patients' characteristics, their environment, or disease and treatment features, but they may also be linked to the health systems, health professionals, and physician-patient relationships <sup>4, 6, 10, 11, 23, 26, 27, 29, 42, 44</sup>.

On the other hand, considering the interventions designed to improve adherence, the evidence so far has shown that most of them have proven effective in UC, specially multicomponent interventions <sup>17, 19, 21, 22, 31, 34, 35, 38-40</sup>. As a consequence, it is impossible to recommend one unique or specific intervention; therefore, health professionals should always carefully analyze their given context, patients' characteristics, and resources. To achieve their goal, they should always implicate the patients into the discussion when selecting and implementing interventions to improve adherence. Here, the committee would like to highlight some of the published interventions that have demonstrated efficacy or brought upon promising results, which can easily be implemented in daily practice. The efficacy of skilled IBD-nurse interventions is clear, with most of them employing multicomponent interventions <sup>17, 31, 32</sup>. The IBD nurse is

the confidence person of the patient; these nurses also act as intermediates between patients, their families, and healthcare providers. Therefore, the committee members strongly recommend to include adherence concepts in the nursing protocols and further promote their role in this context. However, there is a lack of skilled IBD nurses in many centers <sup>45</sup>.

Currently, there is a growing body of evidence to support the use of e-Health for UC patients, based on the promising results of these new technologies <sup>19, 22, 34, 35</sup>. However, although digital health technologies (websites, apps) or even telemedicine have shown an ability to fit into, complement, and improve the standard clinical care of UC patients, more research is needed to validate these findings. Likewise, it is unclear whether existing health systems are already prepared to implement these new technologies. Even with this limitation, the committee members encourage health providers to implement any of the interventions that are offered via e-Health technology. In recent years, MIs have also attracted interest among health care providers for UC patients, and the outcomes observed in different trials support MI implementation in daily practice, as well <sup>21, 38, 39</sup>. The committee members consider MI to be a valuable tool to improve adherence; they thus encourage health professionals to implement it in their daily practice.

This work presents some limitations. The main one is the great variability in the study designs, methods to measure adherence, and interventions types to improve adherence encountered. This limits the comparability of studies, generalization of results, and generation of robust and specific recommendations. However, we are confident that our multidisciplinary approach, which has been based on the best available evidence and experience, has succeeded to overcome these limitations. Moreover, only the committee members took part in the Delphi rounds. Nonetheless, we have provided a general framework for this project, in addition to a comprehensive review of the available evidence. We thus consider that for this purpose, it was not absolutely necessary to test the Delphi in more health professionals.

In summary, as increasing adherence to UC therapies may lead to better health outcomes in UC patients <sup>5, 6</sup>, we are confident that our proposed framework will provide health professionals a general guide to improve patients' adherence to the

therapeutic plan and other aspects of care. Moreover, in order to achieve this goal, patients should always be actively involved in selecting interventions designed to improve their outcomes.

**Funding:** This work was supported by Pfizer. Estibaliz Loza, who works at the institute of musculoskeletal health (Instituto de Salud Musculo-esquelética, INMUSC), which in turn was funded by Pfizer, provided assistance in methodological coordination.

**Conflicts of interest:** FC received research funding from AbbVie, Ferring, MSD, Shire, Takeda, and Zambon; speaker fees from AbbVie, Chiesi, Ferring, Gebro, MSD, Shire, Takeda, and Zambon. PF, AC y SG are employees of Pfizer (Spain). FC, YG, FM, LM, LC, DG, SG y MB have received consultancy fees from Pfizer S.L.U. for their work in this project but have no other relevant financial relationships to disclose. The authors have no other relevant affiliations or financial involvement with any organization or entity with a financial interest in or financial conflict with the subject matter or materials discussed in the manuscript apart from those disclosed.

## REFERENCES

1. Dignass A, Lindsay JO, Sturm A, et al. Second European evidence-based consensus on the diagnosis and management of ulcerative colitis part 2: current management. *J Crohns Colitis*. Dec 2012;6(10):991-1030.
2. Reuken PA, Grunert PC, Luger A, et al. Self-assessment of treatment targets in patients with inflammatory bowel disease using a survey. *Therap Adv Gastroenterol*. 2020;13:1756284820971213.
3. Lopez-Sanroman A, Bermejo F. Review article: how to control and improve adherence to therapy in inflammatory bowel disease. *Aliment Pharmacol Ther*. Oct 2006;24 Suppl 3:45-49.
4. Lenti MV, Selinger CP. Medication non-adherence in adult patients affected by inflammatory bowel disease: a critical review and update of the determining factors, consequences and possible interventions. *Expert Rev Gastroenterol Hepatol*. Mar 2017;11(3):215-226.
5. Simpson SH, Eurich DT, Majumdar SR, et al. A meta-analysis of the association between adherence to drug therapy and mortality. *BMJ*. Jul 1 2006;333(7557):15.
6. Testa A, Castiglione F, Nardone OM, et al. Adherence in ulcerative colitis: an overview. *Patient Prefer Adherence*. 2017;11:297-303.
7. Jackson CA, Clatworthy J, Robinson A, et al. Factors associated with non-adherence to oral medication for inflammatory bowel disease: a systematic review. *Am J Gastroenterol*. Mar 2010;105(3):525-539.
8. van Deen WK, van Oijen MG, Myers KD, et al. A nationwide 2010-2012 analysis of U.S. health care utilization in inflammatory bowel diseases. *Inflamm Bowel Dis*. Oct 2014;20(10):1747-1753.
9. Watanabe C, Nagahori M, Fujii T, et al. Non-adherence to Medications in Pregnant Ulcerative Colitis Patients Contributes to Disease Flares and Adverse Pregnancy Outcomes. *Dig Dis Sci*. Feb 2021;66(2):577-586.
10. Tomar SK, Kedia S, Singh N, et al. Higher education, professional occupation, and upper socioeconomic status are associated with lower adherence to medications in patients with inflammatory bowel disease. *JGH Open*. Aug

- 2019;3(4):302-309.
11. Lopez A, Billioud V, Peyrin-Biroulet C, et al. Adherence to anti-TNF therapy in inflammatory bowel diseases: a systematic review. *Inflamm Bowel Dis*. Jun 2013;19(7):1528-1533.
  12. Khan S, Rupniewska E, Neighbors M, et al. Real-world evidence on adherence, persistence, switching and dose escalation with biologics in adult inflammatory bowel disease in the United States: A systematic review. *J Clin Pharm Ther*. Aug 2019;44(4):495-507.
  13. Elkjaer M, Shuhaibar M, Burisch J, et al. E-health empowers patients with ulcerative colitis: a randomised controlled trial of the web-guided 'Constant-care' approach. *Gut*. Dec 2010;59(12):1652-1661.
  14. Elmaliklis IN, Liveri A, Ntelis B, et al. Increased Functional Foods' Consumption and Mediterranean Diet Adherence May Have a Protective Effect in the Appearance of Gastrointestinal Diseases: A Case(-)Control Study. *Medicines (Basel)*. Apr 9 2019;6(2).
  15. Kluthe C, Tsui J, Spady D, et al. The Frequency of Clinic Visits Was Not Associated with Medication Adherence or Outcome in Children with Inflammatory Bowel Diseases. *Can J Gastroenterol Hepatol*. 2018;2018:4687041.
  16. Banerjee R, Pal P, Adigopula B, et al. Impact of Demographic, Clinical and Psychosocial Variables on Drug Adherence and Outcomes in Indian Patients With Inflammatory Bowel Disease: Cost is not the Only Factor! *J Clin Gastroenterol*. Jan 5 2021;Publish Ahead of Print.
  17. Bager P, Julsgaard M, Vestergaard T, et al. Adherence and quality of care in IBD. *Scand J Gastroenterol*. Nov 2016;51(11):1326-1331.
  18. Morisky DE, Ang A, Krousel-Wood M, et al. Predictive validity of a medication adherence measure in an outpatient setting. *J Clin Hypertens (Greenwich)*. May 2008;10(5):348-354.
  19. Del Hoyo J, Nos P, Faubel R, et al. A Web-Based Telemanagement System for Improving Disease Activity and Quality of Life in Patients With Complex Inflammatory Bowel Disease: Pilot Randomized Controlled Trial. *J Med Internet*



- Res. Nov 27 2018;20(11):e11602.
20. de Castro ML, Sanroman L, Martin A, et al. Assessing medication adherence in inflammatory bowel diseases. A comparison between a self-administered scale and a pharmacy refill index. *Rev Esp Enferm Dig.* Aug 2017;109(8):542-551.
  21. Cook PF, Emiliozzi S, El-Hajj D, et al. Telephone nurse counseling for medication adherence in ulcerative colitis: a preliminary study. *Patient Educ Couns.* Nov 2010;81(2):182-186.
  22. Quinn CC, Chard S, Roth EG, et al. The Telemedicine for Patients With Inflammatory Bowel Disease (TELE-IBD) Clinical Trial: Qualitative Assessment of Participants' Perceptions. *J Med Internet Res.* Jun 3 2019;21(6):e14165.
  23. Devlen J, Beusterien K, Yen L, et al. Barriers to mesalamine adherence in patients with inflammatory bowel disease: a qualitative analysis. *J Manag Care Spec Pharm.* Mar 2014;20(3):309-314.
  24. Kawakami A, Tanaka M, Nishigaki M, et al. A screening instrument to identify ulcerative colitis patients with the high possibility of current non-adherence to aminosalicylate medication based on the Health Belief Model: a cross-sectional study. *BMC Gastroenterol.* Dec 19 2014;14:220.
  25. Calloway A, Dalal R, Beaulieu DB, et al. Depressive Symptoms Predict Anti-tumor Necrosis Factor Therapy Noncompliance in Patients with Inflammatory Bowel Disease. *Dig Dis Sci.* Dec 2017;62(12):3563-3567.
  26. Mountifield R, Andrews JM, Mikocka-Walus A, et al. Covert dose reduction is a distinct type of medication non-adherence observed across all care settings in inflammatory bowel disease. *J Crohns Colitis.* Dec 2014;8(12):1723-1729.
  27. Moss AC, Lillis Y, Edwards George JB, et al. Attitudes to mesalamine questionnaire: a novel tool to predict mesalamine nonadherence in patients with IBD. *Am J Gastroenterol.* Dec 2014;109(12):1850-1855.
  28. Cohen SB, Greenberg JD, Harnett J, et al. Real-World Evidence to Contextualize Clinical Trial Results and Inform Regulatory Decisions: Tofacitinib Modified-Release Once-Daily vs Immediate-Release Twice-Daily for Rheumatoid Arthritis. *Adv Ther.* Jan 2021;38(1):226-248.

29. Horne R, Parham R, Driscoll R, et al. Patients' attitudes to medicines and adherence to maintenance treatment in inflammatory bowel disease. *Inflamm Bowel Dis*. Jun 2009;15(6):837-844.
30. Alonso-Abreu I, Alarcón-Fernández O, Carrillo-Palau M, et al. Survey of adherence to treatment in inflammatory bowel disease. ENADEII study. *Gastroenterol Hepatol*. Jun-Jul 2020;43(6):285-292.
31. Beaulieu DB, Kane S. Inflammatory bowel disease in pregnancy. *World J Gastroenterol*. Jun 14 2011;17(22):2696-2701.
32. Hueppe A, Langbrandtner J, Raspe H. Inviting patients with inflammatory bowel disease to active involvement in their own care: a randomized controlled trial. *Inflamm Bowel Dis*. Jun 2014;20(6):1057-1069.
33. Coenen S, Weyts E, Vermeire S, et al. Effects of introduction of an inflammatory bowel disease nurse position on the quality of delivered care. *Eur J Gastroenterol Hepatol*. Jun 2017;29(6):646-650.
34. Cross RK, Cheevers N, Rustgi A, et al. Randomized, controlled trial of home telemanagement in patients with ulcerative colitis (UC HAT). *Inflamm Bowel Dis*. Jun 2012;18(6):1018-1025.
35. de Jong MJ, van der Meulen-de Jong AE, Romberg-Camps MJ, et al. Telemedicine for management of inflammatory bowel disease (myIBDcoach): a pragmatic, multicentre, randomised controlled trial. *Lancet*. Sep 2 2017;390(10098):959-968.
36. Yin AL, Hachuel D, Pollak JP, et al. Digital Health Apps in the Clinical Care of Inflammatory Bowel Disease: Scoping Review. *J Med Internet Res*. Aug 19 2019;21(8):e14630.
37. Schultheiss JPD, Altena S, Clevers MR, et al. Adherence to Adalimumab Was Not Improved by a Reminder-Based Intervention with an Electronic Needle Container. *Dig Dis Sci*. Jun 16 2020.
38. Mocchiari F, Di Mitri R, Russo G, et al. Motivational interviewing in inflammatory bowel disease patients: a useful tool for outpatient counselling. *Dig Liver Dis*. Oct 2014;46(10):893-897.

39. Levensky ER, Forcehimes A, O'Donohue WT, et al. Motivational interviewing: an evidence-based approach to counseling helps patients follow treatment recommendations. *Am J Nurs*. Oct 2007;107(10):50-58; quiz 58-59.
40. McCombie AM, Mulder RT, Geary RB. Psychotherapy for inflammatory bowel disease: a review and update. *J Crohns Colitis*. Dec 2013;7(12):935-949.
41. Casellas F, Guinard Vicens D, García-López S, et al. Consensus document on the management preferences of patients with ulcerative colitis: points to consider and recommendations. *Eur J Gastroenterol Hepatol*. Dec 2020;32(12):1514-1522.
42. Lofland JH, Johnson PT, Ingham MP, et al. Shared decision-making for biologic treatment of autoimmune disease: influence on adherence, persistence, satisfaction, and health care costs. *Patient Prefer Adherence*. 2017;11:947-958.
43. Actis GC, Pellicano R. Inflammatory bowel disease: Efficient remission maintenance is crucial for cost containment. *World J Gastrointest Pharmacol Ther*. May 6 2017;8(2):114-119.
44. Shale MJ, Riley SA. Studies of compliance with delayed-release mesalazine therapy in patients with inflammatory bowel disease. *Aliment Pharmacol Ther*. Jul 15 2003;18(2):191-198.
45. Marín L, Torrejón A, Oltra L, et al. Nursing resources and responsibilities according to hospital organizational model for management of inflammatory bowel disease in Spain. *J Crohns Colitis*. Jun 2011;5(3):211-217.
46. Barreiro-de Acosta M, Marín-Jiménez I, Panadero A, et al. Recommendations of the Spanish Working Group on Crohn's Disease and Ulcerative Colitis (GETECCU) and the Association of Crohn's Disease and Ulcerative Colitis Patients (ACCU) in the management of psychological problems in Inflammatory Bowel Disease patients. *Gastroenterol Hepatol*. Feb 2018;41(2):118-127.
47. Coenen S, Weyts E, Ballet V, et al. Identifying predictors of low adherence in patients with inflammatory bowel disease. *Eur J Gastroenterol Hepatol*. May 2016;28(5):503-507.
48. Greenley RN, Kunz JH, Walter J, et al. Practical strategies for enhancing adherence to treatment regimen in inflammatory bowel disease. *Inflamm*

*Bowel Dis.* Jun 2013;19(7):1534-1545.

Accepted Article

**Table 1.** Main methods to measure adherence, strengths and weaknesses.

#	Method	Strengths	Weaknesses
1	Direct observation	-Most accurate, best method for intravenous infusions or other injections given at hospital	-Cannot be used in real life for any medications taken at home
2	Unstructured and structured interview	- Allows qualitative questions -It is a fundamental part of the doctor-patient relationship -Allows for measurement of adherence (at least for a general idea)	-Recall bias -Time-consuming -Dependent on good communication skills -"White coat" adherence effect -No guarantee that medication has been taken
3	Questionnaires Scales	-Useful for large cohorts -Validated tools available -Allows for partial measurement of adherence	-Recall bias -Highly dependent on patient interpretation and skills -No guarantee that medication has been taken
4	Patient diary	-Simple -Economic -Useful for unintentional factors associated to non-adherence	-Strongly influenced by personal opinion and patient's commitment -No guarantee that medication has been taken
5	Tablet counts Pharmacy refills	-Measurable -Allows for partial measurement of adherence	-Time-consuming -No guarantee that medication has been taken
6	Biological samples (measurement of the drug or metabolite levels)	-Accurate record -Reproducible	-Expensive -Partially invasive -Inter-patient variability -"White coat" adherence effect
7	Electronic-health technologies	-Allow continuous remote monitoring -Rapid access to healthcare providers -Attractive for younger patients	-Expensive -Difficult to use for some patients -Less feasible for elderly patients

8	Electronic bottles	drug	-Measurable -Accurate registration	-Little evidence -No guarantee that medication has been taken -Expensive -No guarantee that medication has been taken -No evidence in clinical practice
---	--------------------	------	---------------------------------------	---

Accepted Article

**Table 2.** Generic methods to measure adherence applied in IBD patients.

Method	Features and common thresholds	References
Medication Possession Ratio (MPR)	-Calculated by adding up the total days' supply of a drug administered during a defined follow-up period which can be fixed (e.g. 365 days) or variable (start to end of therapy), and dividing by the total number of days in that period -MPR of $\geq 80\%$ to define adherence	12
Proportion of days covered (PDC)	-Similar measure to MPR but curtails medication oversupply when it is present and uses a fixed period for assessment -Mean of each patient's MRA value provides an overall study adherence value	12
Medication Adherence (MRA)	-Total days' supply divided by number of days in observation period and multiplied by 100 to obtain percent -Mean of each patient's MRA value provides an overall study adherence value	11
Medication Adherence Report Scale (MARS)	-5-point Likert-scale to assess adherence with individual statements such as " <i>I decided to miss a dose of these medicines</i> " with a score ranging 4 to 20 -Scores below 20 are considered non-adherent	4
VAS	-Scale of 0-100 cm: 0 (total non-adherence) 100 (complete adherence) -VAS $\geq 80$ usually defines adherence	4
Forget medicine scale	-One question with 6 possible answers that assesses how often patients forget to take their medicine, from no, never to $\geq 3$ times a week	4
8-item medication adherence scale (MMAS-8)	-8 questions covering various aspects of adherence behavior, with the possible answers "yes" and "no" with a score ranging from 0 to 8	4, 18, 19

	-Score below 6 are considered low-adherence, 6-7 medium adherence, 8 high adherence	
Compliance questionnaire	-5 questions: easy access to prescription, ability to recognize relapse, following doctor's advice, ability to self-manage in the acute phase, adherence to treatment with dichotomized answers	13
Beliefs about Medication Questionnaire (BMQ)	-5-point Likert-scale to assess adherence through 11 questions (5 necessity questions and 6 concern questions)	20
<i>Ad-hoc</i> questionnaires and others	-	13, 17, 22, 23

**Abbreviations:** IBD=inflammatory bowel disease; VAS=visual analogue scale; MRA=. MRA=Medication Adherence Report; MRP=Medication Possession Ratio.

Accepted Article



**Table 3.** Risk factors for poor adherence and improvement strategies in IBD.

<b>Category</b>	<b>Factors</b>	<b>Improvement strategies</b>
Patient-centered	<ul style="list-style-type: none"> <li>-Sex (contradictory results)</li> <li>-Age (contradictory results)</li> <li>-Ethnicity (minorities) <sup>4</sup></li> <li>-Family history (contradictory results) <sup>4</sup></li> <li>-Marital status (contradictory results) <sup>4</sup></li> <li>-Pregnancy, or the planning to get pregnant <sup>4</sup></li> <li>-Full-time employment <sup>47</sup></li> <li>-Educational level (contradictory results) <sup>47</sup></li> <li>-Low socio-economic level <sup>10</sup></li> <li>-Psychological problems <sup>11, 26</sup></li> <li>-Personality features (forgetfulness, disorganization), beliefs (fears), expectations (frustration), skepticism, attitude <sup>4, 23</sup></li> <li>-Being busy or distracted by work or other activities, or a change in routine on weekends and vacations <sup>23</sup></li> <li>-Insufficient knowledge / understanding of therapy benefits</li> </ul>	<ul style="list-style-type: none"> <li>-Implement health education</li> <li>-Improve primary prevention</li> <li>-Physician should address non-adherence factors</li> <li>-Economic support</li> <li>-Psychological and social support</li> </ul>

23, 29, 48

Patient environment	<ul style="list-style-type: none"> <li>-Stigma <sup>23</sup></li> <li>-Embarrassment <sup>23</sup></li> <li>-Peer pressure <sup>23</sup></li> </ul>	<ul style="list-style-type: none"> <li>-Psychological and social support</li> </ul>
Health system	<ul style="list-style-type: none"> <li>-Inequities <sup>4</sup></li> <li>-Lack of accessibility <sup>4</sup></li> <li>-Difficulties in pharmacy/long waiting lists <sup>4, 23</sup></li> </ul>	<ul style="list-style-type: none"> <li>-Implement funds</li> <li>-Accessibility ease</li> </ul>
Treatment	<ul style="list-style-type: none"> <li>-Safety (adverse events) <sup>6, 23, 27</sup></li> <li>-Several daily doses</li> <li>-Complexity of the therapeutic regimen <sup>6</sup></li> <li>-Treatment formulation (rectal vs. oral)</li> <li>-Concomitant prescription of other treatments <sup>47</sup></li> <li>-Lack of confidence in treatment <sup>6</sup></li> <li>-Cost of medications <sup>23</sup></li> <li>-Long time to response <sup>23</sup></li> <li>-Large pills size (mesalazine) <sup>23</sup></li> </ul>	<ul style="list-style-type: none"> <li>-Provide more information about treatment features and objectives</li> <li>-Discuss with patient the most suitable route of administration</li> <li>-Implement drug monitoring</li> <li>-Simplify regimens as best as possible (long acting drugs, once-a-day regimen)</li> </ul>
Disease	<ul style="list-style-type: none"> <li>-Longer disease duration</li> <li>-Higher disease severity and disability <sup>4</sup></li> <li>-Disease activity and remission <sup>27</sup></li> <li>-Recent diagnosis <sup>6</sup></li> </ul>	<ul style="list-style-type: none"> <li>-Early diagnosis</li> <li>-Early assessment and complications identification</li> <li>-Early treatment</li> </ul>

Physician            -Lack of communication skills <sup>4</sup>  
                          -Low of ability to empathize <sup>4</sup>  
                          -Lack of poor / nonadherence identification <sup>30</sup>

Patients    and    -Unsatisfactory relationship <sup>26</sup>  
physicians            -Disagreements <sup>29</sup>  
relationship        -Low trust in physician <sup>4</sup>  
                          -Lack of shared decision-making <sup>42</sup>

**Abbreviations:** IBD=inflammatory bowel disease.

- Provide more information about disease features
- Spend more time with the patient
- Address patient preferences, expectations
- Practice empathy
- Implement a method to measure adherence
- Spend more time with the patient
- More dialogue
- implement shared decision-making

**Table 4.** Level of agreement with overarching principles and recommendations.

#	Overarching principles	Level of agreement %
1	Nonadherence is frequent in UC	100
2	Nonadherence is an important clinical problem	100
3	Adherence to treatments is responsibility of both, health professionals and patients	100
4	Health professionals involved in the care of patients with UC should know the causes and associated factors for nonadherence, as well as effective interventions to improve it	100
5	Adherence evaluation should be a part of clinical practice	100
6	Health professionals should pay particular attention to nonadherence in patients with UC on remission	100
7	Shared decision making is crucial to improve patients adherence	100
8	Patients motivation is vital to improve adherence	100
#	Recommendations	Level of agreement %
1	It is recommended to systematically evaluate adherence in daily practice, in all clinical visits through the medical interview <ul style="list-style-type: none"> <li>o In a climate of trust</li> <li>o Adapted to patient's characteristics</li> <li>o Using any methods to measure adherence like: <ul style="list-style-type: none"> <li>• Direct observation / questions</li> <li>• Validated questionnaires</li> <li>• Patients diary</li> <li>• Drug counts, etc.</li> </ul> </li> </ul>	100
2	The evaluation of adherence includes the following: <ul style="list-style-type: none"> <li>o Medications: Doses, frequency, route of administration and other specific indications</li> <li>o Recommendations on prevention and health promotion, and others like diet, exercise, lifestyle changes, smoking cessation, vaccines, sun</li> </ul>	100

protection, dental check, stress management, sleep recommendations

o Medical visits: Frequency of scheduled visits

o Tests: Frequency of scheduled tests

- 3 It is recommended to identify causes and possible factors associated with 100  
poor adherence, especially those that can be modified
- 4 It is recommended to classify non-adherence according to the intention, and 86  
to the non-adherence type (partial, sporadic, sequential, white coat  
compliance, permanent nonadherence)
- 5 In cases of nonadherence, it is recommended to select and implement 100  
interventions with demonstrated efficacy, adapted to patients characteristics  
and involving them
- 6 It is recommended to include adherence in nursing protocols 100

**Abbreviations:** UC=ulcerative colitis.